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RESOURCESTOCKS

WHY YOU NEED TO BE THINKING LATIN AMERICA

DAY ONE: Thursday April 3, 2008

07.30 REGISTRATION OPENS / COFFEE

08.30 WELCOME TO DELEGATES

SPEAKER: Ms. Kerry Stevenson, Managing Director, Resourceful Events

08.35 WELCOME ADDRESS: AUSTRALIA-LATIN AMERICA BUSINESS COUNCIL

SPEAKER: Mr. Jose Blanco, Chairman, Australia-Latin America Business Council
& Country Manager, Australia & New Zealand, Santander, Australia

Mr. Jose Blanco is known to many political and business figure-heads as one of Australia's most well-respected leaders of bi-lateral business relations between Australia and Latin America. Chairman of the Australia-Latin America Business Council and Head of Santander's Australia and New Zealand Operations, his tireless work on building stronger business relations between Australia and Latin America is recognized at all level of business on both continents

SESSION ONE: SPONSORED BY SANTANDER

CHAIRIED BY: Mr. Jose Blanco, Chairman, Australia-Latin America Business Council, Australia
& Country Manager, Australia & New Zealand, Santander, Australia

08.45 LATIN AMERICA'S ECONOMIC PROSPECTS THROUGH 2009: Still Leaning Against the Wind

SPEAKER: Mr. Ernest 'Chip' Brown, Head Economics Research - Latin America,
Santander Investment Securities (NY), United States

Wall Street economist Ernest "Chip" Brown is Santander's foremost economic expert on Latin America. He regularly presents to specialist committees and agencies including; the Council of Americas and the U.S. Department of State His analysis and advice are critical in supporting Santander's widespread financial and investment interests in the region. His perspectives on the opportunities, trends and key developments in Latin America offer some of the best insight available to investors on the region.

NB: Resourceful Events will endeavour to ensure that the program is correct at the time printing. However on occasion we may need to alter the program prior to the event and reserve the right to do so

09.30 MINES, MONEY AND MEXICO: The Future of Investment in Mexico

SPEAKER: Mr. Norberto Roque, Vice-Minister for Mining, **Mexico Mining Ministry**, Mexico

Mexico's current Vice-Secretary for Mining profiles some of the incredible opportunities for investment in the mining sector. Supported by investor-friendly policies, low-cost-high return operating models, wide-spread prospects and supportive government policies the vice-secretary profiles the current and future prospects for mining investment in Mexico

10.00 RISKY BUSINESS: Minimizing Investment Risk in Latin America

SPEAKER: Mr. Nick Panes, Senior Consultant, Corporate Investigations, **Control Risks**, Australia

Control Risks have developed into one of the world's leading independent specialist risk consultancy companies. Nick Panes served as Control Risks' Senior Risk Specialist for Latin America. His knowledge and experience in risk analysis in the region helps to create truly successful long-term investment opportunities. Nick presents on the crucial topic of understanding and managing investment risk in context of Latin America and reveals the key considerations that need to be made to improve your success in the region

10.30 MORNING TEA BREAK & EXHIBITION TIME

SESSION TWO: SPONSORED BY MARTIN PLACE SECURITIES

CHAIR BY: Mr. Barry Dawes, Managing Director, **Martin Place Securities**, Australia

11.00 RAISING THE STAKES IN LATIN AMERICA

SPEAKER: Mr. Barry Dawes, Managing Director, **Martin Place Securities**, Australia

Martin Place Securities has led the way for investing in Australian growth companies and has successfully listed companies with Latin American investment interests. Well-known and well-respected for his outstanding knowledge and understanding of the resources sector Barry Dawes shares his winning formula for these capital raising ventures along with his predication on the future of investment in Latin America

11.30 THE INVESTMENT SERIES

The Investment Series showcases Australia listed companies to investors and highlights current and future projects in the Latin American region. Featured companies have operations across Argentina, Brazil, Chile, Colombia, Mexico and Peru

Mr. Bernard Rowe, Managing Director, **Global Geo-Science Ltd (GSC)**, Gold, Silver & Base Metals / Peru

Mr. Tom Dukovcic, Managing Director, **Ashburton Minerals Ltd (ATN)**, Gold / Brazil

12.30 EXTENDED LUNCH BREAK & EXHIBITION TIME

SYDNEY MINING CLUB LUNCH – Tattersalls Club

Only guests with pre-purchased tickets may attend

SYDNEY MINING CLUB GUEST SPEAKER: Mr. Greg Hall, Managing Director, **Toro Energy**, Australia

SESSION THREE: SUPPORTED BY COALAR

CHAired BY: Mr. Bernard Wheelahan, Chairman, **Council on Australia Latin America Relations**

14.15 PICKING YOUR PARTNERS - Latin America Style!

CHAired BY: Mr. Bernard Wheelahan, Chairman, **Council on Australia Latin America Relations**

PANELISTS: Invited panel of investment and business relations experts in Latin America

Knowing who to partner with to support your investment Latin America is one of the most crucial decisions to be made in establishing the difference between long-term success and failure. Lead by Bernard Wheelahan, Chairman of COALAR this panel discussion offers investors (and industry representatives alike) valuable insight to the establishing the best business and investment relationships in Latin America

14.45 THE INVESTMENT SERIES

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Mr. Tony Rovira, Managing Director, **Azure Minerals Limited (AZS)**, Base Metals / Mexico

Mr. Richard Pearce, Managing Director, **WildHorse Energy Ltd (WHE)**, Uranium / Paraguay

15.45 AFTERNOON TEA BREAK & EXHIBITION TIME

SESSION FOUR:

CHAired BY: Mr. Bernard Wheelahan, Chairman, **Council on Australia Latin America Relations**

16.15 PROFIT, PROSPECTS AND PERU: The Future of Peruvian Investment

SPEAKER: SPEAKER: Mr. Claudio de la Puente, Ambassador, **Embassy of Peru**, Australia

Peru has become one of the best performing, fastest growing and stable open market economies in Latin America, showing a sustained growth over the last seven years (doubling world average growth). Peru offers many advantages and investment opportunities in a wide range of economic sectors. A world leader in mining (first world producer of silver and top positions in most metals) Peru also holds a huge potential in fishing, agriculture, energy, forestry and tourism. Ambassador Claudio de la Puente presents an overview on Peru provided by Peru's Investment Promotion Agency PRO-INVERSION

16.45 THE FUTURE OF INVESTMENT IN MEXICO: Mexico Open for Business

Chair: (TBC)

Panel: **Mr. Norberto Roque**, Vice-Minister for Mining, **Mexico Mining Ministry**, Mexico

Mr. Dudley Leitch, Managing Director, **Kings Minerals**, Australia

Why are Australian companies investing in Mexico? Hear first-hand from the one of the key policy makers and the CEO of Kings Minerals, who have already invested heavily into the region. This insightful panel session offers investors and business leaders (alike) an open forum to ask key questions about the real opportunities for investing in Mexico

17.15 DAY ONE PRESENTATIONS CLOSE

18.00 COCKTAIL CARNIVALE: Celebrate Your Way to Better Business

The Art House Hotel, Pitt Street, **Sydney**

The best way to end Day One of the event. Network with key business and investment leaders in a relaxed and informal evening with drinks, food, music and dance – the Latin American way!

DAY TWO: Friday April 4, 2008

08.15 REGISTRATION OPENS / COFFEE

08.55 WELCOME TO DELEGATES (DAY TWO)

SPEAKER: Ms. Kerry Stevenson, Managing Director, **Resourceful Events**

SESSION ONE: SUPPORTED BY ALABC

CHAired BY: **Mr. Jose Blanco**, Chairman, **Australia-Latin America Business Council**, Australia & Country Manager, Australia & New Zealand, **Santander**, Australia

09.00 BREAKING NEW GROUND IN BRAZIL: The Future of Brazilian Mining

SPEAKER: **Mr. Fernando de Mello Barreto**, Ambassador, **Embassy of Brazil**, Australia

Ambassador Fernando de Mello Barreto provides one the best overviews on the incredible wealth for investment in mining in Brazil. Profiling policy and direction of one of the world's leading mining economies, Ambassador Fernando de Mello Barreto presents the latest trends, developments and future prospects for investment in a climate of global demand for resources.

09.30 INVESTMENT CARNIVALE: Boom Time for Brazil

SPEAKER: Mr. Gustavo Gomberg, Senior Executive, **KPMG Corporate Finance**, Australia

The largest country in Latin America geographically, Brazil leads the world in many industries connected with investment. Gustavo Gomberg offers a strong overview of the current and future prospects of this Latin American powerhouse and highlights recent transactions trends and opportunities for investment, key risks factors and much more

10.00 WINNING IN LATIN AMERICA: The PGG Wrightson Story

SPEAKER: Mr. Peter Baynes, Ex-CEO PGGW Funds Management, **New Zealand**

PGG Wrightson has had an active presence in Latin America for a number of years. In 2006 it launched NZ Farming Systems Uruguay to acquire farmland in Uruguay and transform its productivity by applying New Zealand dairy farming systems. Peter was engaged on a consultancy basis to provide advice and leadership to funding the new company. In December 2007 NZ Farming Systems Uruguay listed on NZX with a market capitalisation of \$360 million. Peter shares some of the highly-valuable general lessons learned from experiences that equally apply to Agriculture or any other business in Latin America

10.30 MORNING TEA BREAK & EXHIBITION TIME**SESSION TWO:**

CHAired BY: Dr. Nicholas Baker, Consul-General & Trade Commissioner, **Austrade**

11.00 HOT PROSPECTS IN CHILE: Heating up for Investment!

SPEAKER: Ms. Ana Isabel Zuñiga, Director of Studies **COCHILCO**, Chile

COCHILCO (the Chilean Copper Commission) is Chile's leading authority on developing and leading Chilean policies for investment, trends and prospects for mining, as well as business opportunities the upcoming Free-Trade-Agreement with Australia and other key developments associated with the Chilean mining sector. Ana Zuniga speaks about this and opportunities for Chilean investment applicable to other industry sectors

11.30 COOL, CALM, COLOMBIA: Mining Investment and the Future

SPEAKER: Mr. Jose Blanco, Chairman, **Australia-Latin America Business Council**, Australia & Country Manager, Australia & New Zealand, **Santander**, Australia

Global investment in Colombian mining is being lead by some of the world's leading mining corporations including investment interests from afar field as Switzerland, Australia and South Africa. What is it about Colombia that market leaders like RioTinto, BHP and Vale find so attractive? Find out what Colombia is doing to open investment to global markets from the leading authority on mining in Colombia

12.00 LUNCH BREAK & EXHIBITION TIME

SESSION THREE: SUPPORTED BY AUSTRADE

CHAired BY: Tim Harcourt, Chief Economist, **Australian Government - Austrade**, Australia

13.00 MINING OPPORTUNITIES IN PERU & THE ANDEAN REGION: 'El Dorado' for Aussie Companies Going Global?"

SPEAKER: Dr. Nicholas Baker, Consul-General & Trade Commissioner, **Austrade**, Peru

Dr. Nicholas Baker is one of Austrade's leading authorities on Australia's bi-lateral relations with Latin America. In the current economic context Peru and Colombia represent two of the most attractive investment destinations in Latin America. While Peru is luring investors, particularly juniors in the mining sector, Colombia is only now emerging as an investment option for Australians often deterred by negative stereotypes. Dr. Baker reveals why this part of the Andes deserves its title as the 'New El Dorado' but also alerts investors to the potential risks when dealing in the Andean region including political stability and community and environmental management.

13.30 THE INVESTMENT SERIES

The Investment Series showcases Australia listed companies to investors and highlights current and future projects in the Latin American region. Featured companies have operations across Argentina, Brazil, Chile, Colombia, Mexico and Peru

Mr. John Sutcliffe, Managing Director, **Mariana Resources Limited (AIM, PLUS: MARL)**, Gold, Silver / Argentina

Mr. Mark Fenton, Managing Director, **Baraka Petroleum Ltd, (BKP)** Oil and Gas in Colombia

Mr. Kim Stanton-Cook, Managing Director, **Golden Cross Resources (GCR)**, Gold / Panama

15.30 NETWORK 'SPEED-DATING' DIPS AND CHIPS

CO-CHAired BY: Tim Harcourt, Chief Economist, **Australian Government - Austrade**, Australia

You've heard the companies, seen the presentations and visited the booths. This is the final opportunity to meet and greet your next investment partners. Fun, relaxing and to the point! A great way to end and review the past two days of Excellence in Investment: Latin America.

16.15 CONFERENCE CLOSES