



14 May 2008
The Westin Hotel, 1 Martin Place
Sydney

PROGRAMME



08.00 REGISTRATION AND COFFEE

08.30 WELCOME

Ms. Kerry Stevenson, Managing Director, **Resourceful Events**

08.35 OFFICIAL GREETING FROM OUR SPONSOR

Mr. Justin Portelli, Director, **PricewaterhouseCoopers Australia**

08.40 CHAIRPERSON'S OPENING REMARKS

An introduction to carbon trading, the Australian Experience so far and a jargon buster of acronyms

09.00 COUNT DOWN: THE EMISSIONS TRADING SCHEME

The Emissions Trading Scheme, financial markets and a forecast of implementation timeframes

Dr Stephen Bygrave, Assistant Secretary, Coverage and Market Development Branch, **Department of Climate Change, Australian Federal Government**

09.30 THE BIG PICTURE: GLOBAL CARBON MARKETS

With a background in trading carbon in Europe and formulating policy in Australia, you will find out what Australians can learn from the European ETS and the Kyoto Protocol

Mr. Daniel Rossetto, Vice President Environmental Markets, **JP Morgan Chase & Co.**

10.00 IMPLICATIONS OF EMISSIONS TRADING ON AUSTRALIAN BUSINESS

With extensive experience in identifying and responding to business risks and opportunities presented by climate change, learn more about the implications of the emissions trading on Australian business and how to ensure your business is prepared

Mr. Justin Portelli, Director, **PriceWaterhouseCoopers Australia**

10.30 MORNING BREAK AND DISCUSSION TIME

11.00 IN HIGH DEMAND: THE INDUSTRY CASE FOR CARBON CREDITS

Businesses worldwide are gearing up for carbon trading. Origin Energy has been dealing in Carbon Trading for 7 years, serving customers such as NAB, STA Travel, Intrepid Travel and TransUrban. Hear about the hurdles and successes and specialist computer tools Origin have developed.

Ms. Petrea Bradford, Carbon Markets Manager, **Origin Energy Ltd.**

11.30 THE STORY SO FAR: AUSTRALIAN VOLUNTARY MARKET

The Australian Climate Exchange has been a platform for VER's, NGAC's and GGAS' for the past year. You'll hear how this has worked, details on listings, trades and transactions, as well as the hurdles and successes of trading.

You'll also hear about plans to link international markets and how brokers can take advantage of the current European ETS.

Mr. Tim Hanlin, Managing Director, **The Australian Climate Exchange**

12.00 PLATFORM PLANNING: FUTURES, CLEARING HOUSES & SETTLEMENT SERVICES

Hear about the role of financial markets in carbon trading, and how current infrastructure will work and evolve with trading carbon futures, forwards and options on the derivatives market. Find out about the opportunities for linking international markets.

Mr. Anthony Collins, Manager, New Markets, **Australian Securities Exchange**

12.30 NETWORKING LUNCH

13.30 THE CARBON FUND MANAGER'S PERSPECTIVE

ArkX is the first Australian Carbon Fund and has a target fund of A\$250million. Lisa Wade talks about creating long term wealth creation for investors at the same time as contributing to the environment. You'll find out about different kinds of abatement projects and their respective benefits and risks.

Ms. Lisa Wade, Executive Director and Responsible Manager, **ArkX Carbon Fund**

14.00 EXPERIENCE IS EVERYTHING: CURRENT CARBON BROKER PERSPECTIVE

Find out how boutique brokerages are already winning awards and making money in carbon trading.

Ms. Laura Eadie, Carbon Strategy and Partnerships Manager, **Climate Friendly**

14.30 RISKY BUSINESS? IDENTIFYING AND MANAGING THE RISK

Hear what the risks you need to be aware of when trading in environmental products and investing or dealing with carbon abatement schemes.

Dr. Karl Mallon, Director, **Climate Risk**

15.00 AFTERNOON TEA BREAK

15.20 INSTITUTIONAL INVESTMENT INSIGHTS

Industry share prices will be affected tremendously when the ETS comes into force. Dr Ian Woods shares his work on which industries will become investment winners, and who are the losers.

Dr. Ian Woods, Senior Research Analyst, **AMP Capital Investment**

15.50 CARBON TRADING WINNERS AND LOSERS: IMPACTS ON ASX-LISTED COMPANIES

Taking into account both regulatory detail and physical climate change, you'll discover how the ASX100 companies will be affected by carbon trading.

Ms. Elaine Prior, Director and Senior Analyst, **Citi Investment Research**

16.20 LAYING DOWN THE LAW

With 8 years' experience as head of the Climate Change Group at Baker & McKenzie, Martijn Wilder is one of Australia's leading authorities on the Emissions Trading Scheme. You'll be taken through all legal and taxation issues that are imperative to consider before trading in carbon.

Mr. Martijn Wilder, Partner & Global Head Climate Change, **Baker & McKenzie**

16.50 STAYING AHEAD OF THE TREND: CARBON MARKET FORECAST

A global overview of carbon performance to date, and how oil prices, policy and other factors affect the market price for carbon

Mr. Brian Redican, Senior Economist, **Macquarie Bank**

17.20 CONCLUDING COMMENTS FROM THE CHAIR

A summary of the day's outcomes and points for consideration.

17.30 CARBON CLOSING COCKTAILS