



**23 Oct 2008**  
**Sofitel Melbourne, 25 Collins Street**  
**Melbourne**

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## **PROGRAMME**



**08.00 REGISTRATION AND COFFEE**

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**08.30 WELCOME**

**Sophie Sipsma**, Project Manager, **Resourceful Events**

**08.35 CHAIRPERSON'S OPENING REMARKS**

*An introduction to carbon trading concepts, economics and review of the developments in the last six months*

**TBC**

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## **08.50 COUNT DOWN: NEXT STEPS TO THE EMISSIONS TRADING SCHEME**

*Outlining the Australian Government's proposal for a Carbon Pollution Reduction Scheme (CPRS) as set out in its Green Paper, and the expectations on the implementation of the CPRS.*

**Marianne Lourey**, Executive Director, Energy and Earth Resources Policy Division  
**Victorian Department of Primary Industries**

## **09.25 THE BIG PICTURE: GLOBAL CARBON MARKETS**

*With a background in trading carbon in Europe and formulating policy in Australia, you will find out what Australians can learn from the European ETS and the Kyoto Protocol*

**Daniel Rossetto**, Vice President Environmental Markets, **JP Morgan Chase & Co.**

## **09.55 BANKING ON THE CDM**

*With extensive experience in trading carbon in the European market, Geoff will discuss the structure of the market, project origination, risks, trading, prices and finance in the CDM.*

**Geoff Sinclair**, Head of Carbon Finance and Trading, **Standard Bank (UK)**

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## **10.25 MORNING BREAK AND DISCUSSION TIME**

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## **11.00 PRICES IN THE AUSTRALIAN CARBON POLLUTION REDUCTION SCHEME (CPRS)**

*In this presentation Seb will analyse the key drivers and scheme design elements that will determine price in the Australian CPRS and outline New Carbon Finance's most recent price path forecast to 2020.*

*Topics to be covered include; the role of international credits (CER/ERUs); banking, borrowing & market efficiency; emissions reduction trajectories; scheme coverage; abatement supply and price controls.*

**Seb Henbest, Lead Analyst Australia, New Carbon Finance**

## **11.30 THE STORY SO FAR: AUSTRALIAN VOLUNTARY MARKET**

*The Australian Climate Exchange has been a platform for VER's, NGAC's and GGAS' for the past year. You'll hear how this has worked, details on listings, trades and transactions, as well as the hurdles and successes of trading.*

*You'll also hear about plans to link international markets and how brokers can take advantage of the current European ETS.*

**Mr. Tim Hanlin, Managing Director, The Australian Climate Exchange**

## **12.00 PLATFORM PLANNING: FUTURES, CLEARING HOUSES & SETTLEMENT SERVICES**

*Following the latest legislative developments in Australia, Anthony will take you through the platforms for trading carbon futures, clearing and settlement.*

**Mr. David Krsevan, Manager, Emerging Markets, Australian Securities Exchange**

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## **12.30 NETWORKING LUNCH**

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## **13.30 CARBON AND BEYOND: THE FUND MANAGER'S OPPORTUNITY**

*With a team of fund managers from some of the largest investment banks globally, ArkX aims to combine achieving long term wealth creation with a commitment to sustainability. Lisa will take you through investment in renewable energy and energy efficiency in Australia and the World, comparing technologies and return profiles*

**Ms. Lisa Wade**, Executive Director and Responsible Manager, **ArkX Carbon Fund**

## **14.00 THE IMPORTANCE OF QUALITY: CURRENT CARBON RETAILER PERSPECTIVE**

*Find out how carbon reduction product and service providers are setting international benchmarks for best practice in carbon markets*

**Ms. Laura Eadie**, Carbon Strategy and Partnerships Manager, **Climate Friendly**

## **14.30 CLEANTECH INVESTMENT SUCCESS**

*With a success story of 15% fund growth in the past year, Jeremy will uncover the role of cleantech in the upcoming ETS, compare cleantech products and the reasons why Baker Investment Group is committed to invested in cleantech.*

**Jeremy Baker**, Chief Operating Officer and Managing Director, **Bakers Investment Group**

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## **15.00 AFTERNOON TEA BREAK**

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## **15.20 INSTITUTIONAL INVESTMENT INSIGHTS**

*Industry share prices will be affected tremendously when the ETS comes into force. Dr Ian Woods shares his work on which industries will become investment winners, and who are the losers.*

**Dr. Ian Woods**, Senior Research Analyst, **AMP Capital Investment**

## **15.50 CARBON TRADING WINNERS AND LOSERS: IMPACTS ON ASX-LISTED COMPANIES**

*As rapid developments take place on emissions trading regulation, you'll discover how ASX Listed companies will be affected by this new regulatory environment*

**Ms. Elaine Prior**, Director and Senior Analyst, **Citi Investment Research**

## **16.20 LAYING DOWN THE LAW**

*Drawing on her considerable experience in the European market working with companies to navigate the EU Emissions Trading Scheme, Anna McCann will take you through the legal issues that are imperative to consider before trading in carbon.*

**Anna McCann**, Senior Associate, **Baker & McKenzie**

## **16.50 VOLUNTEERS PLEASE: THE FUTURE OF THE VOLUNTARY MARKET IN AUSTRALIA ABROAD**

*The future of the voluntary market in Australia and elsewhere. Where will 5 million Australian businesses exempt from being required to participate in the ETS go to trade carbon credits? Because they won't be exempt from the scrutiny of investors, customers or competitors*

**Stephen Dickey**, Managing Director, **Carbon Depository & Registry Services**

## **17.20 CONCLUDING COMMENTS FROM THE CHAIRPERSON**

*A summary of the day's outcomes and points for consideration.*

**TBC**

## **17.30 CLOSE OF DAY**