

Morning

- 0800** *Registration open and coffee*
- 0830** Welcome
- 0835** Opening remarks from our sponsor & chair
BARRY DAWES *Managing Director*
Martin Place Securities
- 0840** Welcome from the Minister
THE HONOURABLE IAN MacDONALD
Minister for Minerals Resources NSW

Session One

THE ECONOMIC ROAD TO RECOVERY

- 0845** **Resources outlook into 2010**
• An overview of where the market is heading into 2010

BARRY DAWES *Managing Director*
Martin Place Securities

0910 **Recent insights from the USA: What's driving gold?**

- The reappearance of the bull market – when, where and how?
- Will resource prices reach 2008 levels? If so, when?
- Business cycle analysis: choosing the resources that will rise first
- Comparing resource growth rates – the slow and fast earners
- Will China's recovery be the economic saviour for the resources sector? Examining the 'Asia Factory' in 2010

FRANK HOLMES *Investment Director*
US Global Investors (via satellite)

Mining company showcase

- 0935** **A1 MINERALS LIMITED (AAM)**
John Williams *Managing Director*
- 0950** **MINCOR RESOURCES NL (MCR)**
David Moore *Managing Director*
- 1005** **CORVETTE RESOURCES LIMITED (COV)**
Patrick McManus *Managing Director*
- 1020** **WESTERN AREAS NL (WSA)**
Dan Lougher *Operations Director*

1035 *Morning Tea & Exhibition*

Chaired by:
MARK NOPPE *Managing Director and Principle Consultant*
XSTRACT

Session Two

THE CHANGING FACE OF THE INDUSTRY

- 1100** **Economic outlook beyond 2009**
- Where will the global economy be heading in 2010 and what are the factors that will affect its revival?
 - The effects of stimulus packages in Europe, the USA, Australia and Asia
 - The outlook for Australasia as a global comparison
 - Interest rates, currencies and other economic pressures
 - How long will the oil price be suppressed?
 - What will the recovered financial and credit markets look like?

ADRIAN HART *Senior Economist & Senior Manager, Infrastructure & Mining, BIS Shrapnel*

1125 **Recent and future developments in the global mining industry**

- Industry response to the global financial crisis – comparisons between the experiences of junior and large mining companies
- Recent and prospective consolidations, mergers and acquisitions
- How will the impending CPRS (ETS) really affect the industry?
- How will the mining industry of 2010 be different to the industry of 2008?

MITCHELL HOOKE *Chief Executive Officer*
Minerals Council of Australia

Mining company showcase

- 1150** **CATALPA RESOURCES LIMITED (CAH)**
Bruce McFadzean *Managing Director*
- 1205** **MINEMAKERS LIMITED (MAK)**
Andrew Drummond *Managing Director*
- 1220** **CONSOLIDATED TIN MINES LIMITED (CSD)**
Ralph De Lacey *Managing Director*
- 1235** **EMMERSON RESOURCES LIMITED (ERM)**
Rob Bills *Managing Director and Chief Executive Officer*

1250 *Lunch & Exhibition*

Afternoon

Chaired by:
AARON COLLERAN *Director*
IDEA CAPITAL

Session Three

INSIGHTFUL INVESTMENT PART I

- 1350** **What's hot and what's not into 2010**
- The hottest commodities of today: short term winners or long-term prospects?
 - Companies to look out for: who's playing the recession game well?
 - Which regions will fare the best for mining investors in this market?
 - How to identify a company or commodity that's on the up

DR ALLAN TRENCH *Manager*
CRU Group

1415 **China's outward investment outlook**

- How is China reacting to the global financial crisis?
- Which raw materials will Chinese industry be favouring?
- Insights into priorities for Chinese investors, financiers and banks
- How does Chinese investment affect domestic investors?
- Is the Foreign Investment Review Board a hurdle?

PAUL GLASSON *Chairman*
Satori Investment
BEIJING

Mining company showcase

- 1440** **POLARIS METALS NL (POL)**
Ken Hellsten *Managing Director*
- 1455** **EAST COAST MINERALS NL (ECM)**
Richard Sealy *Managing Director*
- 1510** **METALLICA MINERALS LIMITED (MLM)**
Andrew Gillies *Managing Director*
- 1525** **CAPE ALUMINA LIMITED (CBX)**
John Haley *Company Secretary & Chief Financial Officer*

1540 *Afternoon Tea & Exhibition*

Chaired by:
AARON COLLERAN *Director*
IDEA CAPITAL

Session Four

GOLD AND URANIUM- COMMODITIES AT THE CENTRE OF AN UNCERTAIN WORLD

- 1605** **A global gold rush?**
- Tracing gold price cycles in former economic downturns – how does our current situation compare?
 - Is gold a stable investment or a merely a short term winner
 - Demand – where is it being used?
 - Supply – where is coming from?
 - When can we expect gold prices to stabilise?

DAVID MOORE *Chief Commodities Strategist*
Commonwealth Bank of Australia

Mining company showcase

- 1630** **INTEGRA MINING LIMITED (IGR)**
Chris Cairns *Managing Director*
- 1645** **CHESSER RESOURCES LIMITED (CHZ)**
Dr. Rick Valenta *Managing Director*

1700 **Uranium's rise in the global energy quest**

- Outlook for global uranium demand
- Where are hotbeds for uranium exploration in Australia and abroad?

DR. CLARENCE HARDY *Secretary*
Australian Nuclear Association

Mining company showcase: URANIUM

- 1725** **ALLIANCE RESOURCES LIMITED (AGS)**
Patrick Mutz *Managing Director*
- 1740** **URANIUM EXPLORATION AUSTRALIA LIMITED (UXA)**
Russell Penney *Managing Director*

1755 Closing Remarks from the Chairperson

1805 *Networking Drinks*

0700 **Legends Breakfast** State Room // Hilton Hotel // sponsored by



Please see an event coordinator to make a booking

0800 **Registration & Coffee**

0825 Opening remarks from the Chair
WARWICK GRIGOR Executive Chairman
BGF Equities

0830 Recent survey results - a joint collaboration between Aspermont and GE Capital

RICHARD BYRNE Director of Mining Finance
GE Capital Australia

Session Five

PUSHING THE BOUNDARIES - GLOBAL MINING INVESTMENT I

0840 **The landscape for global mining investment**

- Hot areas: who is spending what, where?
- The shift in power from institutions to country funds
- How do country funds make their assessments?
- How to manage your investment if the landscape changes

KARSTEN FUELSTER Senior Investment Officer
International Finance Corporation, World Bank

0905 **Sovereign Risk Assessment**

- Assessing barriers to investment: risk vs. opportunity
- Political stability issues
- Regulatory frameworks: green tape, red tape
- Infrastructure and land claims
- Workforce, civil unrest, labour relations
- What's the likelihood of natural disasters and how do they affect your investments?
- Where are the safest and riskiest places to invest in 2010?

FRED McMAHON Director
**Centre for Globalisation Studies
The Fraser Institute** (via satellite)

Mining company showcase: PROJECTS ABROAD

0930 **ROBUST RESOURCES LIMITED (ROL)**
John Leving Technical Director

0945 **TROY RESOURCES NL (TRY)**
Paul Benson Chief Executive Officer

1000 **OROCOBRE LIMITED (ORE)**
Corey Nolan Corporate Development Manager

1015 **GRYPHON MINERALS LIMITED (GRY)**
Steve Parsons Managing Director

1030 **Morning Tea & Exhibition**

Chaired & sponsored by:
PHILIP HELLMAN Principle **Hellman & Schofield**
Resource Evaluation, Grade Control, Feasibility Studies

Session Six

PUSHING THE BOUNDARIES - GLOBAL MINING INVESTMENT II

1100 **Bilateral opportunities: Australia - Asia (China)**

- Australian companies listing on Asian stock exchanges
- What are the benefits and processes of listing on the Shanghai Stock Exchange?
- What are Asian companies looking for in Australia's resources?

LIN YU (Richard) Director, Head of Mergers & Aquisitions
CITIC Securities CHINA

Mining company showcase

1120 **KINGSGATE CONSOLIDATED LIMITED (KCN)**
Gavin Thomas Chief Executive Officer

1135 **HIGHLANDS PACIFIC LIMITED (HIG)**
John Gooding Managing Director

1150 **Investment opportunities in Africa**

- How have African mining stocks fared in the global financial crisis?
- What are the hottest commodities coming from the region?
- The 'African Discount' - why are domestic investors hesitant to invest in ASX-listed companies in Africa?
- Investing on the JSE
- Expected growth of mining in Africa

ABDOULAYE CISSÉ
Minister of Mines **Burkina Faso AFRICA**

Mining company showcase: PROJECTS IN AFRICA

1210 **DMC MINING LIMITED (DMM)**
David Sumich Managing Director

1225 **BLACKTHORN RESOURCES LIMITED (BTR)**
Scott Lowe Managing Director

1240 **AMPELLA MINING LIMITED (AMX)**
Paul Kitto Managing Director & Chief Executive Officer

1255 **Lunch & Exhibition**

Chaired by:
CHRIS HINDE Editorial Director
Aspermont UK

Session Seven

LUCRATIVE LATIN AMERICA

1350 **Investing in Latin America**

- The opportunity
- Managing sovereign risk
- Rising stars in Latin American commodities

JOSÉ BLANCO
Country Manager Australia & New Zealand
Banco Santander

Mining company showcase

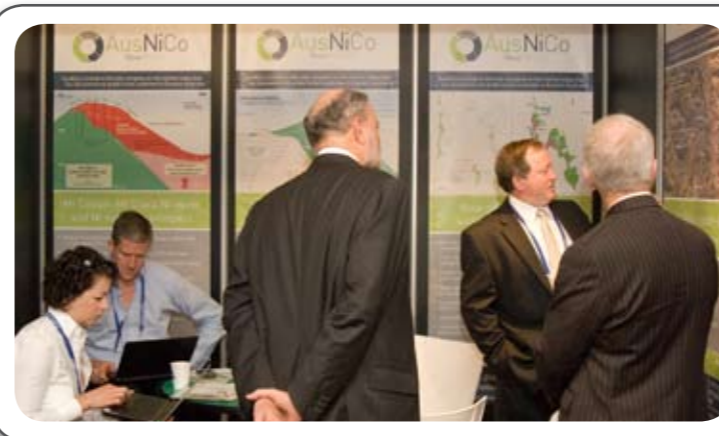
1415 **AZURE MINERALS LIMITED (AZS)**
Tony Rovira Executive Chairman

1430 **GOLDEN CROSS RESOURCES LIMITED (GCR)**
Kim Stanton-Cook Managing Director

1445 **REPUBLIC GOLD LIMITED (RAU)**
John Kelly Managing Director

1500 **GLOBAL GEOSCIENCE LIMITED (GSC)**
Bernard Rowe Managing Director

1515 **Afternoon Tea & Exhibition**



1930 **National Excellence in Mining Awards Gala Dinner**

Grand Ballroom // Sheraton on the Park Hotel

in association with



Chaired by:
CHRIS HINDE Editorial Director
Aspermont UK

Session Eight

INSIGHTFUL INVESTMENT PART II

1530 **Why Does the Mining Industry Pay Respect to Every Risk but Price Risk? - Tall Tales and True from the Frontline of the Hedging Debate**

- Assets vs. cash reserves
- What to look for in a company that will pay off in the longer term
- Listed vs. unlisted companies
- Small to midcap vs. large companies
- What to look for in company governance

SEAN RUSSO Director
Noah's Rule

Mining company showcase

1555 **GRANGE RESOURCES LIMITED (GRR)**
Russell Clark Managing Director & Chief Executive Officer

1610 **REX MINERALS LIMITED (RXM)**
Steve Olsen Managing Director

1625 **COBAR CONSOLIDATED RESOURCES LIMITED (CCU)**
Ian Lawrence Managing Director

1640 **PIONEER RESOURCES LIMITED (PIO)**
David Crook Managing Director

1655 **EMERGENT RESOURCES LIMITED (EMG)**
Garry Hemming Managing Director

1710 **Base metals: the road ahead**

- What's driving the base metals markets, fundamentals, funds, or dollar diversification
- Forward price curves, stock data, cancelled warrants, spreads and open interest: what are they telling us about future price directions?
- What are the fundamentals suggesting?

KEVIN MORRISON Asian Correspondent
Fastmarkets Ltd

1735 Closing Remarks from the Chair

1900 **Pre-Dinner Drinks Reception**
Sheraton on the Park Hotel // Grand Ballroom Foyer